

Patient Identification (record all dates as mm/dd/yyyy)

*First Name		*Middle Name		*Last Name		Last Name Soundex			
Alternate Name Type (ex: Alias, Married)			*First Name		*Middle Name		*Last Name		
Address Type <input type="checkbox"/> Residential <input type="checkbox"/> Bad Address <input type="checkbox"/> Correctional Facility <input type="checkbox"/> Foster Home <input type="checkbox"/> Homeless <input type="checkbox"/> Postal <input type="checkbox"/> Shelter <input type="checkbox"/> Temporary				*Current Address, Street				Address Date ____/____/____	
*Phone () _____		City		County		State/Country		*ZIP Code	
*Medical Record Number				*Other ID Type Social Security		* Number			

U.S. Department of Health
& Human Services**Adult HIV Confidential Case Report Form**
(Patients ≥13 Years of Age at Time of Diagnosis) * Information NOT transmitted to CDCCenters for Disease Control
and Prevention**NEW UPDATE****Health Department Use Only (record all dates as mm/dd/yyyy)**

Form approved OMB no. 0920-0573 Exp. 06/30/2019

Date Received at Health Department ____/____/____		eHARS Document UID _____			State Number _____		
Reporting Health Dept - City/County Gainesville/Alachua				City/County Number			
Document Source _____			Surveillance Method <input type="checkbox"/> Active <input type="checkbox"/> Passive <input type="checkbox"/> Follow up <input type="checkbox"/> Reabstraction <input type="checkbox"/> Unknown				
Did this report initiate a new case investigation? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown			Report Medium <input type="checkbox"/> 1-Field Visit <input type="checkbox"/> 2-Mailed <input type="checkbox"/> 3-Faxed <input type="checkbox"/> 4-Phone <input type="checkbox"/> 5-Electronic Transfer <input type="checkbox"/> 6-CD/Disk				

Facility Providing Information (record all dates as mm/dd/yyyy)

Facility Name						*Phone () _____			
*Street Address									
City		County		State/Country		* ZIP Code			
Facility Type		<i>Inpatient:</i> <input type="checkbox"/> Hospital <input type="checkbox"/> Other, specify _____		<i>Outpatient:</i> <input type="checkbox"/> Private Physician's Office <input type="checkbox"/> Adult HIV Clinic <input type="checkbox"/> Other, specify _____		<i>Screening, Diagnostic, Referral Agency:</i> <input type="checkbox"/> CTS <input type="checkbox"/> STD Clinic <input type="checkbox"/> Other, specify _____		<i>Other Facility:</i> <input type="checkbox"/> Emergency Room <input type="checkbox"/> Laboratory <input type="checkbox"/> Corrections <input type="checkbox"/> Unknown <input type="checkbox"/> Other, specify _____	
Date Form Completed ____/____/____			*Person Completing Form			*Phone () _____			

Patient Demographics (record all dates as mm/dd/yyyy)

Sex assigned at Birth <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Unknown		Country of Birth <input type="checkbox"/> US <input type="checkbox"/> Other/US Dependency (please specify) _____					
Date of Birth ____/____/____				Alias Date of Birth ____/____/____			
Vital Status <input type="checkbox"/> 1-Alive <input type="checkbox"/> 2-Dead			Date of Death ____/____/____			State of Death _____	
Current Gender Identity <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Transgender Male-to-Female (MTF) <input type="checkbox"/> Transgender Female-to-Male (FTM) <input type="checkbox"/> Unknown <input type="checkbox"/> Additional gender identity (specify) _____							
Ethnicity <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Not Hispanic/Latino <input type="checkbox"/> Unknown						Expanded Ethnicity _____	
Race (check all that apply) <input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black/African American <input type="checkbox"/> Native Hawaiian/Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Unknown						Expanded Race _____	

Residence at Diagnosis (add additional addresses in Comments) (record all dates as mm/dd/yyyy)

Address Type (Check all that apply to address below) <input type="checkbox"/> Residence at HIV diagnosis <input type="checkbox"/> Residence at AIDS diagnosis <input type="checkbox"/> Check if SAME as Current Address							
*Street Address						Address Date ____/____/____	
City		County		State/Country		*ZIP Code	

Public reporting burden of this collection of information is estimated to average 20 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. An agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless it displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to CDC, Project Clearance Officer, 1600 Clifton Road, MS D-74, Atlanta, GA 30333, ATTN: (PRA) (0920-0573). **Do not send the completed form to this address.**

STATE/LOCAL USE ONLY

*Provider Name (Last, First, M.I.)

_____ *Phone () _____

Hospital/Facility

Facility of Diagnosis (add additional facilities in Comments)

Diagnosis Type (Check all that apply to facility below) HIV AIDS Check if SAME as Facility Providing Information

Facility Name _____ ***Phone** () _____

***Street Address**

City _____ **County** _____ **State/Country** _____ ***ZIP Code** _____

Facility Type Inpatient: Hospital Other, specify _____ Outpatient: Private Physician's Office Adult HIV Clinic Other, specify _____ Screening, Diagnostic, Referral Agency: CTS STD Clinic Other, specify _____ Other Facility: Emergency Room Laboratory Corrections Unknown Other, specify _____

***Provider Name** _____ ***Provider Phone** () _____ **Specialty** _____

Patient History (respond to all questions) (record all dates as mm/dd/yyyy) Pediatric risk (please enter in Comments)

After 1977 and before the earliest known diagnosis of HIV infection, this patient had:

Sex with male	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Sex with female	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Injected non-prescription drugs	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Received clotting factor for hemophilia/coagulation disorder	Specify clotting factor: _____ Date received (mm/dd/yyyy): ___/___/____ <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown

HETEROSEXUAL relations with any of the following:

HETEROSEXUAL contact with intravenous/injection drug user	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
HETEROSEXUAL contact with bisexual male	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Unknown
HETEROSEXUAL contact with person with hemophilia/coagulation disorder with documented HIV infection	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
HETEROSEXUAL contact with transfusion recipient with documented HIV infection	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
HETEROSEXUAL contact with transplant recipient with documented HIV infection	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
HETEROSEXUAL contact with person with documented HIV infection, risk not specified	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Received transfusion of blood/blood components (other than clotting factor) (document reason in Comments)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
First date received ___/___/____ Last date received ___/___/____	
Received transplant of tissue/organs or artificial insemination	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Worked in a healthcare or clinical laboratory setting	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
If occupational exposure is being investigated or considered as primary mode of exposure, specify occupation and setting: _____	
Other documented risk (please include detail in Comments)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown

This report to the Centers for Disease Control and Prevention (CDC) is authorized by law (Sections 304 and 306 of the Public Health Service Act, 42 USC 242b and 242k). Response in this case is voluntary for federal government purposes, but may be mandatory under state and local statutes. Your cooperation is necessary for the understanding and control of HIV. Information in CDC's National HIV Surveillance System that would permit identification of any individual on whom a record is maintained, is collected with a guarantee that it will be held in confidence, will be used only for the purposes stated in the assurance on file at the local health department, and will not otherwise be disclosed or released without the consent of the individual in accordance with Section 308(d) of the Public Health Service Act (42 USC 242m).

Please include a copy of labs when submitting case reports

Laboratory Data (record additional tests and tests not specified below in Comments) (record all dates as mm/dd/yyyy)

HIV Immunoassays (Non-differentiating)

TEST 1: HIV-1 IA HIV-1/2 IA HIV-1/2 Ag/Ab HIV-1 WB HIV-1 IFA HIV-2 IA HIV-2 WB

Test Brand Name/Manufacturer: _____

RESULT: Positive/Reactive Negative/Nonreactive Indeterminate **Collection Date:** ___/___/____ Rapid Test (check if rapid)

TEST 2: HIV-1 IA HIV-1/2 IA HIV-1/2 Ag/Ab HIV-1 WB HIV-1 IFA HIV-2 IA HIV-2 WB

Test Brand Name/Manufacturer: _____

RESULT: Positive/Reactive Negative/Nonreactive Indeterminate **Collection Date:** ___/___/____ Rapid Test (check if rapid)

HIV Immunoassays (Differentiating)

HIV-1/2 Type-differentiating (Differentiates between HIV-1 Ab and HIV-2 Ab)

Test Brand Name/Manufacturer: _____

RESULT: HIV-1 HIV-2 Both (undifferentiated) Neither (negative) Indeterminate
Collection Date: ___/___/____ Rapid Test (check if rapid)

HIV-1/2 Ag/Ab-differentiating (Differentiates between HIV Ag and HIV Ab)

Test Brand Name/Manufacturer: _____

RESULT: Ag reactive Ab reactive Both (Ag and Ab reactive) Neither (negative) Invalid/Indeterminate
Collection Date: ___/___/____ Rapid Test (check if rapid)

HIV-1/2 Ag/Ab and Type-differentiating (Differentiates among HIV-1 Ag, HIV-1 Ab, HIV-2 Ab)

Test Brand Name/Manufacturer: _____

RESULT*: **HIV-1 Ag** Reactive Nonreactive Not Reported **HIV-Ab** HIV-1 Reactive HIV-2 Reactive Both Reactive, Undifferentiated Both Nonreactive
Collection Date: ___/___/____ *Select one result for HIV-1 Ag *and* one result for HIV Ab

HIV Detection Tests (Qualitative)

TEST: HIV-1 RNA/DNA NAAT (Qual) HIV-1 Culture HIV-2 RNA/DNA NAAT (Qual) HIV-2 Culture

RESULT: Positive/Reactive Negative/Nonreactive Indeterminate **Collection Date:** ___/___/____

HIV Detection Tests (Quantitative viral load) Note: Include earliest test at or after diagnosis

TEST 1: HIV-1 RNA/DNA NAAT (Quantitative viral load) HIV-2 RNA/DNA NAAT (Quantitative viral load)

RESULT: Detectable Undetectable **Copies/mL:** _____ **Log:** _____ **Collection Date:** ___/___/____

TEST 2: HIV-1 RNA/DNA NAAT (Quantitative viral load) HIV-2 RNA/DNA NAAT (Quantitative viral load)

RESULT: Detectable Undetectable **Copies/mL:** _____ **Log:** _____ **Collection Date:** ___/___/____

Immunologic Tests (CD4 count and percentage)

CD4 at or closest to diagnosis: CD4 count: _____ cells/μL **CD4 percentage:** ___% **Collection Date:** ___/___/____

First CD4 result <200 cells/μL or <14%: CD4 count: _____ cells/μL **CD4 percentage:** ___% **Collection Date:** ___/___/____

Other CD4 result: CD4 count: _____ cells/μL **CD4 percentage:** ___% **Collection Date:** ___/___/____

Documentation of Tests

Did documented laboratory test results meet approved HIV diagnostic algorithm criteria? Yes No Unknown

If YES, provide specimen collection date of earliest positive test for this algorithm: ___/___/____

Complete the above only if none of the following was positive: HIV-1 Western blot, IFA, culture, viral load, or qualitative NAAT [RNA or DNA]

If HIV laboratory tests were not documented, is HIV diagnosis documented by a physician? Yes No Unknown

If YES, provide date of diagnosis: ___/___/____

Date of last documented negative HIV test (before HIV diagnosis date): ___/___/____ Specify type of test: _____

Clinical (record all dates as mm/dd/yyyy)

Diagnosis	Dx Date	Diagnosis	Dx Date	Diagnosis	Dx Date
Candidiasis, bronchi, trachea, or lungs		Herpes simplex: chronic ulcers (>1 mo. duration), bronchitis, pneumonitis, or esophagitis		M. tuberculosis, pulmonary†	
Candidiasis, esophageal		Histoplasmosis, disseminated or extrapulmonary		M. tuberculosis, disseminated or extrapulmonary†	
Carcinoma, invasive cervical		Isosporiasis, chronic intestinal (>1 mo. duration)		Mycobacterium, of other/identified species, disseminated or extrapulmonary	
Coccidioidomycosis, disseminated or extrapulmonary		Kaposi's sarcoma		Pneumocystis pneumonia	
Cryptococcosis, extrapulmonary		Lymphoma, Burkitt's (or equivalent)		Pneumonia, recurrent, in 12 mo. period	
Cryptosporidiosis, chronic intestinal (>1 mo. duration)		Lymphoma, immunoblastic (or equivalent)		Progressive multifocal leukoencephalopathy	
Cytomegalovirus disease (other than in liver, spleen, or nodes)		Lymphoma, primary in brain		Salmonella septicemia, recurrent	
Cytomegalovirus retinitis (with loss of vision)		Mycobacterium avium complex or M. kansasii, disseminated or extrapulmonary		Toxoplasmosis of brain, onset at >1 mo. of age	
HIV encephalopathy				Wasting syndrome due to HIV	

†If TB selected above, indicate RVCT Case Number:

Treatment/Services Referrals (record all dates as mm/dd/yyyy)

Has this patient been informed of his/her HIV infection? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown		This patient's partners will be notified about their HIV exposure and counseled by: <input type="checkbox"/> 1-Health Dept <input type="checkbox"/> 2-Physician/Provider <input type="checkbox"/> 3-Patient <input type="checkbox"/> 9-Unknown	
For Female Patient			
This patient is receiving or has been referred for gynecological or obstetrical services: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown		Is this patient currently pregnant? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	Has this patient delivered live-born infants? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
For Children of Patient (record most recent birth in these boxes; record additional or multiple births in Comments)			
*Child's Name		Child's Last Name Soundex	Child's Date of Birth ____/____/____
*Child's Coded ID		Child's State Number	
Facility Name of Birth (if child was born at home, enter "home birth")			*Phone () _____
Facility Type	<i>Inpatient:</i> <input type="checkbox"/> Hospital <input type="checkbox"/> Other, specify _____	<i>Outpatient:</i> <input type="checkbox"/> Other, specify _____	<i>Other Facility:</i> <input type="checkbox"/> Emergency Room <input type="checkbox"/> Corrections <input type="checkbox"/> Unknown <input type="checkbox"/> Other, specify _____
			*ZIP Code
*Street Address		City	County
		State/Country	

HIV Antiretroviral Use History (record all dates as mm/dd/yyyy)

Main source of antiretroviral (ARV) use information (select one): <input type="checkbox"/> Patient Interview <input type="checkbox"/> Medical Record Review <input type="checkbox"/> Provider Report <input type="checkbox"/> NHM&E <input type="checkbox"/> Other			Date patient reported information ____/____/____
Ever taken any ARVs? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown			
If yes, reason for ARV use (select all that apply):			
<input type="checkbox"/> HIV Tx	ARV medications: _____	Date began: ____/____/____	Date of last use: ____/____/____
<input type="checkbox"/> PrEP	ARV medications: _____	Date began: ____/____/____	Date of last use: ____/____/____
<input type="checkbox"/> PEP	ARV medications: _____	Date began: ____/____/____	Date of last use: ____/____/____
<input type="checkbox"/> PMTCT	ARV medications: _____	Date began: ____/____/____	Date of last use: ____/____/____
<input type="checkbox"/> HBV Tx	ARV medications: _____	Date began: ____/____/____	Date of last use: ____/____/____
<input type="checkbox"/> Other _____	ARV medications: _____	Date began: ____/____/____	Date of last use: ____/____/____

HIV Testing History (record all dates as mm/dd/yyyy)

Main source of testing history information (select one): <input type="checkbox"/> Patient Interview <input type="checkbox"/> Medical Record Review <input type="checkbox"/> Provider Report <input type="checkbox"/> NHM&E <input type="checkbox"/> Other			Date patient reported information ____/____/____
Ever had previous positive HIV test? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown			Date of first positive HIV test ____/____/____
Ever had a negative HIV test? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown			Date of last negative HIV test (If date is from a lab test with test type, enter in Lab Data section) ____/____/____
Number of negative HIV tests within 24 months before first positive test # _____ <input type="checkbox"/> Unknown			

Comments

Check OOS State: _____

***Local/Optional Fields**

PRISM # _____	NIR Status: _____
DOC # _____	NIR OP ____ NIR OP Date ____/____/____
Link with e-HARS stateno(s): _____	NIR CL ____ NIR CL Date ____/____/____
Other Risks: A ____ B/C ____ D ____ F ____ M ____ V ____ J ____	NIR RE ____ NIR RE Date ____/____/____
Hepatitis: A ____ B ____ C ____ Other ____ UNKnown ____	Initials (3) _____ Source Code A _____
If pregnant, list EDD (due date) ____/____/____	

Technical Guidance – HIV Confidential Case Report Form

Revisions 07/2016

Address Date (Current Address)

Enter the earliest data that the patient was known to be residing at the current address specified. If the patient has resided at an address more than once (and has evidence that they resided elsewhere in between), the address data captured should be the earliest date that the patient moved to the address in the most recent instance.

Address Date (Residence of Diagnosis)

Enter the earliest date on or after the date of diagnosis that the patient was known to be residing at the address.

Laboratory Data

Enter the brand name of the test and/or its manufacturer (Optional)

HIV-1/2 Immunoassays (Differentiating) - Example: Geenius HIV-1/2

HIV-1/2 Ag/Ab-differentiating – currently a screening test

HIV-1/2 Ag/Ab and Type-differentiating – currently a screening test

Documentation of Tests – must complete this section for Multispot and Geenius

HIV Antiretroviral Use History

Date patient reported information

If there was a structured patient interview, enter the date of the interview.

For a medical record review, enter the date of the most recent patient encounter that contributed to the ARV information collected. If there was no patient encounter, then enter the date the medical record was reviewed. If the CRF was completed by a health care provider, enter the date of the most recent patient encounter during which the ARV information was obtained from the patient. If the provider information was obtained from another data source, enter the date of receipt of the information. If these dates are not available, enter the date the CRF was completed.

Select ALL that apply

HIV Tx indicates that the patient used ARVs to treat HIV infection.

PrEP indicates that the patient used ARVs prior to HIV diagnosis for HIV pre-exposure prophylaxis (PrEP).

PEP indicates that the patient used ARVs as post-exposure prophylaxis (PEP).

PMTCT indicates that the patient used ARVs to prevent HIV mother to child transmission during pregnancy.

HBV Tx indicates that the patient used ARVs to treat hepatitis B virus infection.

Other indicates that the patient used ARVs for a reason other than those indicated above.

ARV MEDICATIONS

For each ARV use reason indicated, list the medications taken.

This variable is used to verify that the medication taken was actually an antiretroviral.

It is not necessary to list every drug combination that may have been used; record at least one ARV. Enter "unspecified" if an ARV was taken but the name is not known.

DATE BEGAN

For each ARV use reason, enter the earliest date that the patient took the ARVs, even if ARV use was sporadic.

If the first time ARVs were taken occurred after HIV diagnosis, it is very important to enter a date, even an estimated date, later than the date of HIV diagnosis.

DATE OF LAST USE

For each ARV use reason, enter the most recent date of ARV use.

For patients currently on ARVs, record the date of the most recent prescription or known usage. If the information was collected during a patient interview, the date would be the interview date. If the information was collected as part of a medical record review, record the date of the most recent prescription or date of the most recent physician's note.

Please mail the complete case report and any associated HIV Labs to:

Florida Department of Health

at Alachua County

Attention Richard Willis

P O Box 5849

Gainesville, FL 32627

Phone: (352)334-7968